

New York State Grants Management

Helpful Website Resources for Prequalification

- 1. Articles of Incorporation: Example of nonprofit Articles of Incorporation with filing instructions.
- 2. 501 (c) Status: <u>Basic guidelines</u> on the IRS rules and regulations pertaining to tax exempt status and filing guidelines.
- 3. Bylaws: Template of nonprofit Bylaws.
- 4. Form 990: Download the 990 Form.
- 5. Audited Financial Statements/Reviews: More information on <u>audited financial statements or</u> financial review and what to look for.
- CHAR 410 and CHAR 500: Additional easy to understand information on the CHAR 500
 requirements is available online and includes a direct link to the AG website for the CHAR 410
 or CHAR 500 forms.
- 7. Rules pertaining to Boards: Basic rules on <u>establishing a non-profit corporation</u>, including the rules pertaining to board membership.
- 8. Assumed Name or DBA Certificate: Information on how to obtain this Certificate
- 9. Organization Chart: Information about how to create an organization chart.
- 10. Separation of Duties: <u>Information</u> on the elements necessary for a fiscally sound non-profit, including separation of duties.
- 11. Board Minutes: A <u>brief article</u> on the need for and value of Board minutes. Also see a <u>template</u> for Board meeting minutes.
- 12. Board Management: Guidance on how to view Board management and oversight.
- 13. Board Committees: Understand Board structures and the importance of Committees.
- 14. The Board's fiduciary obligations: Guidance on a nonprofit Board's obligations.
- 15. Internal Financial Controls: <u>Guidance</u> on how to put proper internal controls in place. See the section on "Monitoring Internal Controls," in particular, which speaks to separation of duties.
- 16. Performance Outcome Management: Information on the need for <u>performance objectives</u> and how management can use performance data most effectively.

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- 17. Staff development and training: See an array of sample policies and templates.
- 18. EEO Policy: Information on <u>EEO guidelines</u> and where to get the EEOC posters for the workplace.
- 19. Electronic Accounting Systems: Explanatory or resource information pertaining to the need for <u>electronic accounting</u> and possible accounting systems used by nonprofit agencies.
- 20. Staff Performance Evaluation and Development: An <u>example</u> of a performance evaluation and professional development scheme for staff.

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